

Consolidated Financial Statements for the Nine Months Ended November 30, 2023 [Japanese GAAP]



January 5, 2024

Company name: YAKUODO HOLDINGS CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 7679

URL: <https://www.yakuodo-hd.co.jp/>

Representative: Tatsuhiro Saigo, Representative Director and President

Contact: Yasuhiro Saigo, General Manager, Administrative Division

Phone: +81-19-621-5027

Scheduled date of filing quarterly securities report: January 12, 2024

Scheduled date of commencing dividend payments: –

Preparation of supplementary explanatory materials on quarterly financial results: Available

Quarterly financial results briefing: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Results for the Nine Months Ended November 30, 2023

(March 1, 2023 – November 30, 2023)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended November 30, 2023	106,857	10.4	4,659	15.5	4,992	15.9	3,351	12.7
November 30, 2022	96,802	–	4,034	–	4,306	–	2,974	–

(Note) Comprehensive income: Nine months ended November 30, 2023: ¥3,405 million [15.1%]

Nine months ended November 30, 2022: ¥2,958 million [–%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended November 30, 2023	171.06	–
November 30, 2022	151.26	–

(Note) The figures for the nine months ended November 30, 2022 are after the application of changes in accounting policies. Therefore, the percentage change from the previous corresponding period is not stated.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of November 30, 2023	71,874	32,855	45.7
As of February 28, 2023	67,709	29,939	44.2

(Reference) Equity: As of November 30, 2023: ¥32,855 million

As of February 28, 2023: ¥29,939 million

2. Cash Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended February 28, 2023	Yen –	Yen 0.00	Yen –	Yen 25.00	Yen 25.00
Fiscal year ending February 29, 2024	–	0.00	–		
Fiscal year ending February 29, 2024 (Forecast)				26.00	26.00

(Note) Revision to the cash dividend forecast announced most recently: No

3. Forecast of Consolidated Results for the Fiscal Year Ending February 29, 2024 (March 1, 2023 - February 29, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	139,100	8.0	5,400	15.9	5,800	15.6	3,700	14.2	188.82

(Note) Revision to the results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the period under review: None

(Changes in specified subsidiaries resulting in changes in scope of consolidation)

New: – (Company name: –)

Excluded: – (Company name: –)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued and outstanding shares (common shares)

1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

November 30, 2023: 19,740,219 shares

February 28, 2023: 19,740,219 shares

2) Total number of treasury shares at the end of the period:

November 30, 2023: 145,229 shares

February 28, 2023: 145,229 shares

3) Average number of shares during the period:

Nine months ended November 30, 2023: 19,594,990 shares

Nine months ended November 30, 2022: 19,663,203 shares

* These quarterly financial results are outside the scope of quarterly review by certified public accountants or an audit firm.

* Explanation of the proper use of performance forecast and other notes

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to “1. Qualitative Information on Results for the Nine Months Ended November 30, 2023, (3) Explanation of forecast of consolidated results and forward-looking information” on page 3 of the Japanese version of the attachments.